

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:	HINDUSTAN MOTORS LIMITED		
SCRIP CODE :	500500 (BSE)		
NAME OF THE SCRIP :	HINDMOTORS (NSE)		
CLASS OF SECURITY :	Equity		
AS ON :	31/03/2012		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	11800000	100%	6.39
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	184771993		

As on 31st March, 2012

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	3	527592	527592	0.31	0.31	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate (Note - 1)	15	55145662	55145662	31.88	31.88	26271854	47.64
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub - Total (A) (1) (Note - 1)	18	55673254	55673254	32.19	32.19	26271854	47.19
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub - Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	18	55673254	55673254	32.19	32.19	26271854	47.19
(B)	Public Shareholding³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	16	66550	0	0.04	0.04		
(b)	Financial Institutions / Banks	55	3756353	17819	2.17	2.17		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	7	6019525	6005175	3.48	3.48		
(f)	Foreign Institutional Investors	12	71517	30000	0.04	0.04		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any other (specify)							
	Sub - Total (B) (1)	90	9913945	6052994	5.73	5.73		

Note (1) - Includes 1,18,00,000 shares which will be credited to the shareholders' demat accounts after approval from Stock Exchanges

As on 31st March, 2012

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	1925	20214291	19983545	11.69	11.69		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	142660	64452529	58169591	37.26	37.26		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	256	17865374	17501734	10.33	10.33		
(c)	Any other (specify)							
	i. NRIs/OCBs	1690	3700148	3469746	2.14	2.14		
	ii. Clearing Members	84	147192	147192	0.09	0.09		
	iii. Trusts	11	17337	17337	0.01	0.01		
	iv. Unclaimed Suspense Account (as per clause 5A of the Listing Agreement)	1	987923	987923	0.57	0.57		
	Sub - Total (B) (2)	146627	107384794	100277068	62.08	62.08		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	146717	117298739	106330062	67.81	67.81	NA	NA
	TOTAL (A) + (B)	146735	172971993	162003316	100.00	100.00	26271854	15.19
(C)	Shares held by Custodians and against which Depository Receipts have been issued				NA		NA	NA
(1)	Promoter and Promoter Group	0	0	0	NA	0.00	NA	NA
(2)	Public	0	0	0	NA	0.00	NA	NA
	GRAND TOTAL (A) + (B) + (C)	146735	172971993	162003316	100.00	100.00	26271854	15.19

¹For determining public shareholding for the purpose of Clause 40A

²For definitions of "Promoter" and "Promoter Group" refer to Clause 40A

³For definition of "Public Shareholding", refer to Clause 40A

I(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY

"PROMOTER AND PROMOTER GROUP"

As on 31st March, 2012

Sl. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AMER INVESTMENTS (DELHI) LIMITED - Note - 1	3390000	1.96	0	0.00	0.00	5400000	45.76			4.76
2	AMITA BIRLA	33600	0.02	0	0.00	0.00					
3	BENGAL RUBBER COMPANY LIMITED - Note - 2	5354950	3.10	0	0.00	0.00					
4	BIRLA BROTHERS PRIVATE LTD.	1100000	0.64	0	0.00	0.00					
5	CENTRAL INDIA INDUSTRIES LIMITED	2778140	1.61	0	0.00	0.00					
6	CENTRAL INDIA INDUSTRIES LIMITED - Note - 3	9222460	5.33	0	0.00	0.00	6400000	54.24			9.96
7	CHANDRA KANT BIRLA	6000	0.00	0	0.00	0.00					
8	GWALIOR FINANCE CORPORATION LIMITED	670206	0.39	0	0.00	0.00					
9	HINDUSTHAN DISCOUNTING COMPANY LIMITED - Note - 4	3084556	1.78	0	0.00	0.00					
10	HITAISHI INVESTMENTS LIMITED	177496	0.10	0	0.00	0.00					
11	INDIA SILICA MAGNESITE WORKS LIMITED	1065000	0.62	0	0.00	0.00					
12	JAIPUR FINANCE AND DAIRY PRODUCTS PVT. LTD.	662000	0.38	0	0.00	0.00					
13	NATIONAL BEARING CO. (JAIPUR) LIMITED	22612354	13.07	22612354	100.00	13.07					
14	NATIONAL ENGINEERING INDUSTRIES LIMITED	905000	0.52	904500	99.94	0.52					
15	NIRMALA BIRLA	487992	0.28	0	0.00	0.00					
16	RANCHI ENTERPRISES AND PROPERTIES LTD.	70500	0.04	0	0.00	0.00					
17	SHEKHAVATI INVESTMENTS AND TRADERS LTD.	1248000	0.72	0	0.00	0.00					
18	SOORYA VANIJYA AND INVESTMENT LIMITED	2805000	1.62	2755000	98.22	1.59					
	TOTAL :	55673254	32.19	26271854	47.19	15.19	11800000	100.00			14.72

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Note (1) - Includes 32,00,000 shares which will be credited to the shareholders' demat account after approval from Stock Exchanges

Note (2) - Includes 42,00,000 shares which will be credited to the shareholders' demat account after approval from Stock Exchanges

Note (3) - Includes 21,50,000 shares which will be credited to the shareholders' demat account after approval from Stock Exchanges

Note (4) - Includes 22,50,000 shares which will be credited to the shareholders' demat account after approval from Stock Exchanges

As on 31st March, 2012

I(d) Statement showing details of locked-in shares				
Sr No	Name of the shareholder	Category of Share holders(Promoters/ Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	AMER INVESTMENTS (DELHI) LIMITED	PROMOTER	3390000	1.96
2	BENGAL RUBBER COMPANY LIMITED	PROMOTER	5354950	3.10
3	CENTRAL INDIA INDUSTRIES LIMITED	PROMOTER	12000600	6.94
4	HINDUSTHAN DISCOUNTING COMPANY LIMITED	PROMOTER	3084556	1.78
	TOTAL :		23830106	13.78

As on 31st March, 2012

II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	N.A	N.A	N.A	N.A

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
	N.A	N.A	N.A	N.A

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

There is only one class of shares issued by the Company and hence voting rights are uniform for all shares.